



TUESDAY

MORNING REPORT

Have Good Trading Day



We simply attempt to be fearful when others are greedy and to be greedy only when others are fearful.

- Warren Buffet

MARKET PULSE

INDIAN INDICES

NAME	CMP	NET CH.	%
BSE SENSEX	36,718.60	222.23	0.61%
Nifty 50	11084.75	74.55	0.68%

INDIAN ADR'S

SYMBOL	CLOSE	GAIN/ LOSS %
DRREDDY	29.45	-0.71
HDFCBANK	109.06	-2.14
ICICIBK	8.01	1.52
INFY	20.15	0.7
TATA MOTOR	18.59	1.09
WIPRO	5.05	-3.44

FII AND MF ACTIVITY

SYMBOL	Rs.(in cr.)
FIIs Eq (Provisional)	259.37
DII's Eq (Provisional)	124.82
FIIs Index Future	-603.54
FIIs Index Options	-81.58
FIIs Stock Future	-17.95
FIIs Stock Options	-18.45

CURRENCY

CURERNCY	RBI RATE
RUPEE - \$	68.7040
EURO	80.5619
YEN 100	61.9300
GBP	90.2766

TOP STORY

- Syngene International extended R&D Agreement with Baxter Healthcare till 2024.
- IZMO bagged multi-crore order from a leading OEM in Mexico for its car visualizer product.
- PNB received Rs 2,816 crore capital infusion from Indian government.
- Allahabad Bank received Rs 1,790 crore capital infusion from Indian government.
- Fitch revised UPL outlook from stable to negative.
- Essel Propack started first phase of commercial production of laminated tubes in Assam.
- Indian Energy Exchange to consider stock-split on Aug. 9.
- Vedanta: Ground water around the company's copper plant contaminated (Bloomberg)

MARKET PULSE

GLOBAL INDICES

NAME	CMP	NET CH.	%
Dow	25,044.29	-13.83	-0.06%
Nasdaq	7,841.87	21.67	0.28%
Nikkei	22,523.56	126.57	0.57%
HANG SENG INDEX	28,600.74	344.62	1.22%
SGX NIFTY	11,055.00	-4.00	-0.04%

WORLD COMMODITIES

FUTURE	CMP	%
CRUDE	67.72	-0.25%
NATURAL GAS	2.711	-0.37%
GOLD	1222.6	-0.24%
SILVER	15.405	-0.13%
COPPER	2.7535	0.25%

WORLD EVENTS

- EUR**
- : French Flash Manufacturing PMI
 - : French Flash Services PMI
 - : German Flash Manufacturing PMI
 - : German Flash Services PMI
 - : Flash Manufacturing PMI
 - : Flash Services PMI

RESULTS TODAY

- **ASIANPAINTS, BOROSIL, CENTURYPLY, CHAMBELFERT, FILATEX, HEXAWARE, ICICIPRU, KAJARIACER, NETWORK18, RADICO, RBL, SYMPHONY**



BULK DEALS (BSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
GOLDENCAP	BHARATI ARVIND SHAH	S	30,000	37.2
GOLDENCAP	SHASHIKANT CHINUBHAI KAPADIA	B	30,000	37.2
KAPASHI	KAMLESH JAYANTILAL PATEL	B	14,500	77.55
KAPASHI	ROOPESH CHAITANYA PATEL	S	15,000	77.55
RAWEDGE	UNICON TIE UP PRIVATE LIMITED	B	105,600	71.96

BULK DEALS (NSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
SUULD	MACRO DEALCOMM PRIVATE LIMITED	BUY	144000	29.07
SUULD	NEWEDGE VINIMAY PRIVATE LIMITED	SELL	152000	29.08
JAKHARIA	NOPEA CAPITALSERVICE PRIVATE LIMITED	BUY	85600	181
AMBANIORG	OVERSKUD MULTI ASSET MANAGEMENT PRIVATE LIMITED	BUY	90000	67
JAKHARIA	OVERSKUD MULTI ASSET MANAGEMENT PRIVATE LIMITED	SELL	34400	181

SCRIP'S IN F&O BAN

(To resume for normal trading below 80% of market wide limit required)

- In ban: none
- Out of ban: none

Initial Public Offering (IPO)

Company Name	Security type	Issue Start Date	Issue End Date	Status
HDFC ASSETS MANAGEMENT	EQ	25 JULY	27 JULY	SUBSCRIBE



NIFTY 50 STOCKS: SUPPORT & RESISTANCE

Symbol	Close	Support 1	Support 2	Pivot Point	Resistance 1	Resistance 2
ADANI PORTS	384	374	365	380	389	395
ASIAN PAINT	1433	1398	1364	1431	1466	1499
AXIS BANK	540	532	524	539	547	553
BAJAJ-AUTO	2684	2612	2540	2727	2799	2914
BAJAJ FINSV	6923	6706	6489	6848	7065	7207
BHARTIARTL	359	349	340	355	364	370
BPCL	390	383	376	392	399	408
CIPLA	634	622	610	630	642	650
COALINDIA	262	260	258	263	265	268
DRREDDY	2042	2025	2009	2049	2066	2090
EICHERMOT	27023	26813	26602	27080	27291	27558
GAIL	359	355	351	360	364	369
GRASIM	921	907	892	931	946	970
HCLTECH	1005	994	982	1002	1014	1022
HDFC	1967	1955	1943	1971	1983	2000
HDFCBANK	2156	2137	2118	2158	2177	2197
HEROMOTOCO	3165	3039	2913	3213	3339	3513
HINDALCO	196	193	190	196	199	202
HINDPETRO	279	276	273	279	282	285
HINDUNILVR	1690	1666	1642	1684	1708	1727
IBULHSGFIN	1197	1181	1165	1191	1208	1218
ICICIBANK	276	269	261	272	279	283
INDUSINDBK	1940	1915	1889	1929	1954	1968
INFRATEL	287	284	281	287	290	292
INFY	1356	1339	1322	1353	1371	1385
IOC	163	161	160	163	165	167
ITC	284	279	273	283	288	292
KOTAKBANK	1337	1323	1308	1337	1351	1365
LT	1279	1267	1254	1275	1287	1296
LUPIN	800	794	787	800	806	812
M&M	910	905	900	909	914	918
MARUTI	9701	9465	9230	9608	9843	9986
NTPC	158	156	153	158	160	162
ONGC	157	155	153	157	159	161
POWERGRID	177	176	175	177	178	179
RELIANCE	1120	1112	1104	1121	1129	1138
SBIN	266	262	258	265	269	272
SUNPHARMA	562	557	553	562	567	572
TATAMOTORS	259	253	248	256	262	265
TATASTEEL	517	504	490	512	525	533
TCS	2006	1991	1977	2001	2015	2024
TECHM	649	638	628	650	660	671
TITAN	859	847	836	857	868	877
ULTRACEMCO	4010	3911	3813	3978	4076	4142
UPL	632	582	533	611	661	689
VEDL	212	204	196	209	216	221
WIPRO	276	266	255	274	285	293
YESBANK	387	382	378	387	392	397
ZEEL	515	506	498	513	521	528



NSE CIRCULARS

NSE Download RefNo. : NSE/CMTR/38394: Change in Market lot for security MCL in SME Platform (pdf) W.e.f. Aug 24, 2018

NSE Download RefNo. : NSE/CML/38395: Listing of further issues of Axis Bank Limited, Bharat Financial Inclusion Limited, Ducon Infratechnologies Limited, Mphasis Limited and Vaibhav Global Limited (pdf) W.e.f. July 24, 2018

NSE Download RefNo. : NSE/SURV/38389: Graded Surveillance Measure (GSM) - Update (pdf) W.e.f. July 24, 2018

NSE Download RefNo. : NSE/SURV/38374: Suspension of trading in the Non-Convertible Debentures (NCDs) of Srei Equipment Finance Limited (pdf) w.e.f suspension date

NSE Download RefNo. : NSE/CML/38390: Additional Surveillance Measure (ASM) - Update (pdf) W.e.f. July 24, 2018

BOARD MEETINGS/ CORPORATE ACTION

COMPANY NAME	DATE	PURPOSE
UNIVCABLES	23-Jul-18	Dividend- Rs 1.50 Per Share
BIRLACABLE	23-Jul-18	Dividend Re 1/- Per Share
VINDHYATEL	23-Jul-18	Dividend Rs 10/- Per Share
VGUARD	23-Jul-18	Dividend- Re 0.70 Per Share
TITAN	23-Jul-18	Dividend- Rs 3.75 Per Share
TIFIN	23-Jul-18	Dividend- Re 0.65 Per Share
STARCEMENT	23-Jul-18	Dividend- Re 1 Per Share
MPSLTD	23-Jul-18	Dividend- Rs 12 Per Share (Purpose Revised)
JAYSREETEA	23-Jul-18	Dividend- Re 0.50 Per Share
IDFCBANK	23-Jul-18	Dividend Re 0.75 Per Share
ICICIBANK	23-Jul-18	Dividend- Rs 1.50 Per Share
IDFC	23-Jul-18	Dividend- Re 0.75 Per Share
GODREJAGRO	23-Jul-18	Dividend- Rs 4.5 Per Share
EIMCOELECO	23-Jul-18	Dividend- Rs 5 Per Share
EIHOTEL	23-Jul-18	Dividend- Re 0.90 Per Share
UFLEX	24-Jul-18	Dividend- Rs 2 Per Share
THANGAMAYL	24-Jul-18	Dividend- Rs 3.50 Per Share
MHRIL	25-Jul-18	Dividend- Rs 4 Per Share
MEP	25-Jul-18	Dividend- Re0.30 Per Share
EXIDEIND	25-Jul-18	Dividend- Re 0.80 Per Share
MAHLOG	25-Jul-18	Dividend- Rs 1.50 Per Share
EIHAHOTELS	25-Jul-18	Dividend Rs 4.50/- Per Share
EIDPARRY	25-Jul-18	Dividend- Rs 3 Per Share
CARBORUNIV	25-Jul-18	Dividend- Rs 1.25 Per Share
AKZOINDIA	25-Jul-18	Dividend- Rs 22 Per Share

NEWS & RUMOURS:

- **Gold (Spot Dollar) major support = \$1195/\$1161 & Resistance = \$1265/\$1294.**
- **Crude oil range (WTI)->\$63 to \$73.**
- **Wall Street lower as Amazon, technology stocks drag:** - U.S. stock indexes dipped on Monday, led by losses in shares of Amazon and technology companies, as investors awaited quarterly reports from a host of marquee names to gauge the impact of an escalating trade conflict between the United States and China.
- **Forex - Dollar Steadies, Yen Pares Back Early Gains:** - The dollar steadied against a currency basket on Monday following steep declines after U.S. President Donald Trump expressed discomfort with the greenback's strength, while the yen pared back early gains.
- **U.S. home sales fall as prices hit record high:** - U.S. home sales unexpectedly fell in June, posting their third straight monthly decline as a persistent shortage of properties on the market drove house prices to a record high, likely sidelining some potential buyers.
- **Gold edges lower toward \$1225 as DXY sticks to small gains:** - After making a decisive recovery on Friday and closing the week near \$1230, the XAU/USD pair struggled to extend its gains amid a relatively subdued trading action. With the greenback gathering some strength in the early NA session, the pair started erasing Friday's upside and was last seen at \$1225, losing around \$7, or 0.6% on the day.
- **Crude Oil Steady After Trump Threatens Iran:** - U.S. crude oil prices were steady on Monday after U.S. President Donald Trump warned Iran over Twitter on Sunday night. The U.S. has threatened to block oil trade with Iran after Trump withdrew from the

TRENDS & OUTLOOK – DATE: 24-JULY- 2018

PRECIOUS METALS:

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
GOLD (AUG)	29470	29655	29900	30139	30336
SILVER (SEPT)	36160	37215	38350	39445	40570

BASE METALS

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
COPPER (AUG)	410	415	421	427	433
ZINC (JULY)	170.25	174.10	178.75	182.50	186.55
LEAD (JULY)	139.20	142.25	146.65	150.90	153.75
NICKEL (JULY)	885	905	927	955	977

ENERGY

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
CRUDE OIL (Aug)	4522	4600	4745	4848	4977
NATURAL GAS (July)	177	182	187	192	196

DATA TALKS : TODAY'S ECONOMIC DATA :

HPI m/m, Flash Manufacturing PMI, Flash Services PMI, Richmond Manufacturing Index.



LET THE
WOMAN
POWER RISE

**WOMEN
DESK**

All the Ladies in the house are
cordially invited to come
& explore their trading talents.

TOLL FREE: 18001030059

SIP CALCULATOR

Calculates the
Future Value
of an
Investment



SIP Amount (Rs.)
10,000



Investment Frequency
Monthly



Expected Return (p.a.)
14.00%

Year	Principal (Rs.)	Future Value (Rs.)	Appreciation
1	120,000	128,918	8,918
2	240,000	275,884	35,884
3	360,000	443,426	83,426
4	480,000	634,423	154,423
5	600,000	852,161	252,161
10	1,200,000	2,492,923	1,292,923
15	1,800,000	5,652,071	3,852,071
20	2,400,000	11,734,741	9,334,741
25	3,000,000	23,446,403	20,446,403
30	3,600,000	45,996,206	42,396,206
35	4,200,000	89,413,927	85,213,927
40	4,800,000	173,011,040	168,211,040
45	5,400,000	333,970,140	328,570,140
50	6,000,000	643,883,137	637,883,137



Indira Securities Pvt. Ltd
Member: NSE, BSE, CDSL

Indira Commodities Pvt. Ltd.
Member: MCX, NCDEX

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